

Andrew Seward

- SEMI SMCC Supply Chain Cybersecurity Co-Chair

- Marketing and Analytics Manager – TEL

Jennifer Lynn

- SEMI SMCC Steering Committee Member

- SEMI SMCC Regulations and Standards Chair
- Cyber Defense Leader, IBM Semiconductors

NIST/National Cybersecurity Center of Excellence Rockville, MD 27 Feb 2024



SEMI at Its Founding in 1970



Semi

50+ Years Later: SEMI is More Than Ever and Growing!

Semi					2024 Top Priorities
~3,100 members worldwide	Thought Leadership	Worldwide Offices	Market	Tech partners: imec, Fraunhofer,	Talent Development, DEI & e-learning
 Advocating for free and open global markets Leading workforce development efforts Connecting members Nurturing pre-competitive collaboration Accelerating innovation 	1,000+ Standards	2,300+ Program Hours	Reports	CEA-Leti, IEEE, ITRI, AIST	Global Advocacy
	Expositions/ Conferences	170+ Tech Programs	Strategic Tech Communities:	Smart Initiatives	Supply Chain Management & Cybersecurity
	EHS/ESG	20+ Tech Communities	FlexTech, MSIG, SOIC	Think Tanks	Sustainability



STATS & TRENDS	Bloomber	g and a second se
Cyber Attacks Against Manufactures on the Rise	Technology Computer Virus Cripple Chipmaker TSMC Plan	es IPhone ts
Details Impact of Computer Virus Incident	Europe 'Petya' ranso companies a	omware attack strikes across Europe and US
One of Apple's key chip manual with a virus that targets Wind — and it took nearly 3 days to	facturers was hit ows computers recover	Inc. Honda Factory Shuts Down After WannaCry Virus Infects Computers
Computer virus cripples top Apple	e supplier	ad day at the office
	Used with permission Suerich, D – PeerGroup (2023, July).	Getting to "Safe" [PowerPoint Presentation], Semicon West 2023

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Evolution of the SMCC

nductor Manufacturing Cyterescurity Consorti-Global Cyber Security Forum - Semicon West July 2023 SEMICON WEST **Global Cybersecurity Forum** starting starting, Apple intel solches A Lass ASML intel ASML NIST A Lann Semr | #BPICONWHIT Ssemi SMCC Kickoff (Nov 2023) In case of the local division of the (China Marth) Contract Card · marriedana · AND THE Anna Meiner (Treet) and Anglituterable and a lot of the lot o ten bernen beharts Buller Buller Edward

Hosted by SEMI, Intel & AMAT at Intel's Santa Clara Mission Campus

Over 100 attendees total, representing over 30 companies

>16 hours of meetings over 2 days featuring 10 different speakers

More than 50% traveled from outside of the bay area, 5 from either Europe or Japan

Was a sellout with -40 attending in person

Contractions

Direct Spec

· Bigs Rev Hard

10 100 100 mm

Cale Makes (Sa. Street)





Problem Statement

The incidence of cyber threats is surging at an alarming rate year over year, leading to a continuous escalation of cybersecurity risks and their consequential impacts, all while implementation of solutions lag behind

Objectives

 Establish a broad methodology for cybersecurity for manufacturing that incorporates lessons learned and embraces open collaboration

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- Develop and promote a standards-based, semiconductor industry-specific framework to improve cybersecurity and accelerate implementation of actionable solutions for the entire supply chain
 - Incorporate best practices from industries such as automotive and medical with the aim to modernize factory security protocols

SMCC Philosophy - Coordinated Global Effort

- Cybersecurity risks are **solvable** problems
- Time is now to fully protect our industry's ability to function
- Don't let "perfect" be the enemy of "good enough"
 - Constraints like efficiencies, cost effectiveness and utilizing the best solution can & will come later
- Collaborative & creative forums are the fastest method to identify solutions

Approach

Formation of a **SEMI Technology Community** to collaborate with our member companies, leveraging expertise and best practices from within any industry

Optimal Member Profile

- Mix of DMs & OEMs representing large and small companies
- Active participation in non-competitive environment with focus on problem-solving

Est: 1/26/2024 – Founded from industry consensus to accelerate addressing CyS risks through collaboration







2024 SMCC PROGRAM CALENDAR

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	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
Workshops		1 @ Intel Chandle opics: Operationa d party vs self-co oonsors: WG 1 &	er, AZ - 3/6-7 alize E187 & ertification 2	Q2 @ SEMI Topics: Se question Sponsors: Q2 @ NIST Topics: NI & global le Sponsors:	HQ? – Mid-Apr elf assessment aire & TBD WG 3 HQ? ST industry pro egislation WG 4 & 6	ofile	Q3 @ SEMICO Topics: SMCO roadblock eli 3rd party cer Sponsors: All	N West C planning, mination & tification WGs		Q4 @ SEMI Topics: Sel questionna cyberthreat Sponsors: V	HQ f assessment ire & Sharing : intelligence VG 3 & 5	
Major Deliverables		(WG6) Publish "S collateral guid	Standards vs de to WGs (WG5) Mechanis Sharing with o	(WG1) E187 im checklist & ref sm for Threat ther Forums	plementation architecture	(WG (W requ (WG6	 i1) Execution methidentification for B (G2) Develop validation (G2) Develop validation (G4) Dashboard of N (G4) New Standards A 	odologies & road E187 requirement ation criteria for o sh certification so Worldwide Legisl activity on E187 R	dblock ts each cheme lation Revision		(WG2) E18 Sc (WG3) Stand assessmen (WG6) New S	7 Certification cheme ardized supplier t questionnaire tandards Activity
Communications & Events	FOA bears January 24-25 Phoenix, AZ	Enhancing Security of Devices and Components Across the Supply Chain February 27 SEMICONS KOREAS Jan 31- Feb 2 Secul, Korea	SMCC G Mem Meeting? WG7 Events & Plan WG7 Events & Plan	eneral ber Virtual	SMCC Program	Newsletter, Blog, Social	SMCC General Member Meeting SEMICON WEST SMCC Program & General Session SEMICON* July 9-11 San Francisco, CA		SMCC Program & Technical Session SEMICON September 4-6 Taipei, Taiwan Newsletter, Blog, Social		SMCC Program & Technical Working Session SEMICON* EUROPA November 12-15 Munich, Germany	SMCC Program & Technical Working Session SEMICON* JAPAN* December 11-13 Tokyo, Japan Newsletter, Blog, Social

General Member Meetings

SMCC
Working
Groups

Execution Focused

Strategic Focused

Joining the SMCC will help us all secure our industry

Core-team members: 1 hour weekly or biweekly as aligned in WG

WG1: F I	actory Cybersecurity mplementation	Operationalize cybersecurity specs for factory tools & ID roadblocks Starting with SEMI E187		
W	G2: Compliance Readiness	How to ensure tools are compliant with standards including 3rd party and self certification		
W	G3: Supply Chain Cybersecurity	Establish methods for ecosystem (supply chain) security implementation & management		
WG4:	Regulation & Other Specs	Develop strategy for pending legislation & global standards ex. NIST CSF, EU Regulations, DFARS, ISA/IEC 62443		
WG	5: Threat Sharing	Implement methods for cyber threat intelligence sharing		
WG6:	CyS Pre-Standards Engineering	Architect comprehensive strategy for new & updated SEMI standards		
WG7 :	Outreach, Comms & Events	Execute cybersecurity education and awareness campaign for semiconductor manufacturing & supply chain		

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SEMI WG4 Ambition to Co-Author NIST CSF Semiconductor Industry Community and Target Profiles

- NIST Cybersecurity Framework
 - Current version Cybersecurity Framework V1.1 (April 2018)
 - Cybersecurity Framework v2.0 (anticipated 1H 2024)
 - Public Draft Released and Comments Period Closed November 2023
- (External) Community Profiles / Target Profiles
 - Manufacturing Profile <u>https://www.nist.gov/cyberframework/examples-framework-profiles</u>
 - No standard template for a profile from NIST this is a positive
 - Target Profile can address a specific use-case or technology and can be used to address gaps
 - Target Profile could address our legacy systems and provide additional OT guidance
- Consult with NIST CSF Team for final publication online informative repository (OLIR)

Securing the digital threads of the semiconductor industry

Product Manufacturing: Design→End of Life (Semiconductors / Process/ Metrology Tools)

	Semiconductor Digital Threads						
Business Process	Requirements Verification & Functional Safety	Device and Package Design	Thermal Quality Assurance	Smart Manufacturing	Integrated Semi Lifecycle Management	Performance Analytics and Insights	
Business Characteristics	Closed loop and change Management for Requirements, RTL and Test	Device design & verification, including package and system	Performance & reliability during development process	Modern software and digital solutions approach to improve performance and flexibility	Single source of information and processes for managing the product from concept to end-of-life	Trusted Traceability and analytics for digital twin using Blockchain, loT and Al	
						Blockchain	
Business		Engineering		Manufacturing	Assembly/ Test		
imastructure	Lifecycle Management, Analytics and Digital Twin						

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Questions for our Hardware Security Audience Today

- How do you see integrating SEMI and the SMCC integrating into your HW security efforts?
- How can NIST and others outside of semiconductors help support this effort and avoid duplicating the wheel?
- How does EDA fit into this overall initiative?

SMCC Contacts

Have questions?

SEMI Team

- Primary contact via <u>Cybersecurity@semi.org</u>
- Paul Trio <u>Ptrio@semi.org</u>
 - Director, Standards
- Mayura Padmanabhan <u>Mpadmanabhan@semi.org</u>
 - SMCC Project Manager

SMCC Startup Team

- Brian Korn <u>Brian.D.Korn@intel.com</u>
 - Staff Technologist Manufacturing Equipment Automation and Cybersecurity – Intel
- Doug Suerich Doug Suerich@peergroup.com
 - Director of Marketing PEER Group
- Kannan Perumal Kannan_Perumal@amat.com
 - VP & Chief Information Security Officer Applied Materials

Want to shape how we protect our industry? Please email us:

SMCC Governing Council

- Aernout Reijmer <u>Aernout.Reijmer@asml.com</u>
 - Chief Security Officer ASML
- James Tu 屠震 ZTU@TSMC.COM
 - Head of Corporate Information Security TSMC

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- Kannan Perumal <u>Kannan_Perumal@amat.com</u>
 - VP & Chief Information Security Officer -Applied Materials
- Wes Sparks <u>Thomas.W.Sparks@intel.com</u>
 - Director Manufacturing Equipment Automation and Cybersecurity - Intel

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- Doug Suerich Doug Suerich@peergroup.com
 - Director of Marketing PEER Group







BACK UP SLIDES



SEMI is a catalyst for **connection**, **collaboration**, and **innovation**, helping the semiconductor industry to deploy lifechanging tech worldwide.

- Company Neutral
- Geolocation Neutral
- 3000 Member Companies and Organizations
- 50+ Years of uniting and advancing the microelectronics industry
- Through its programs, communities, initiatives, products, and advocacy, SEMI informs its members, cultivates industry collaboration, drives action, and synchronizes innovation.
- Passionate volunteers driving the SEMI Manufacturing Cybersecurity Consortium (SMCC)







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Be the preeminent industry association for the everexpanding global electronics design and manufacturing supply chain, serving as the empowering catalyst for the sustainable growth of SEMI members to enable diverse technology innovations that universally enhance societal and economic benefits. To advance the growth and prosperity of our member companies' ecosystems by constantly conceptualizing, developing and providing high-value products, services and solutions. SEMI advocates for a free and open global marketplace, leads workforce development efforts, connects members to new business opportunities in high-growth markets, nurtures precompetitive collaboration, and helps accelerate innovation.



SEMI – A Global Scope for a Global Industry

Delivering a World of New Business Opportunities



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Validate dates/times

SMCC Working Groups

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Strategic Focused

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Core-team members: 1 hour weekly or biweekly as aligned in WG

WG1: Factory Cybersecurity	Operationalize cybersecurity specs for factory tools & ID roadblocks
Implementation	Starting with SEMI E187 Tues @ 4:30pm PST
WG2: Compliance	How to ensure tools are compliant with standards including 3rd party
Readiness	and self certification Wed @ 4:30pm PST
WG3: Supply Chain	Establish methods for ecosystem (supply chain) security
Cybersecurity	implementation & management Mon @ 3:30pm PST
WG4: Regulation & Other	Develop strategy for pending legislation & global standards eg. NIST
Specs	CSF, EU Regulations, DFARS, ISA/IEC 62443 ?? @ 4:30pm PST
WG5: Threat Sharing	Implement methods for cyber threat intelligence sharing ?? @ 4:30pm PST
WG6: CyS Pre-Standards	Architect comprehensive strategy for new & updated SEMI standards
Engineering	Mon @ 3:00pm PST
WG7: Outreach, Comms & Events	Execute cybersecurity education and awareness campaign for semiconductor manufacturing & supply chain Tues @ 11am PST

SMCC Working Groups	WG1: Cybersecurity Implementation	Operationalize cybersecurity specs for factory tools & ID roadblocks Starting with SEMI E187			
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SMCC Members Companies – 30+ Corporations/Orgs





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Founded through industry consensus to urgently address CyS risks through a collaborative methodology



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